

RELEASED IN FULL

56



TransCanada

In business to deliver

450-1st Street S.W.
Calgary, Alberta T2P 5H1

James P. White
Telephone: (703) 680-7774
Fax: (703) 680-7774
Email: jim_p_white@transcanada.com

August 14, 2009

J. Brian Duggan
Energy Officer, Room 4843
Bureau of Economic, Energy and Business Affairs
United States Department of State
EB/SC/IEC
2201 C Street, NW
Washington, DC 20520

Re: TransCanada Keystone Pipeline, LP
Application for Presidential Permit for the Keystone XL Pipeline Project

Dear Brian:

As you know, TransCanada Keystone Pipeline, LP (Keystone) is the applicant for a Presidential Permit with respect to the Keystone XL Pipeline project. At the time Keystone filed its Presidential Permit application in September 2008, TransCanada Keystone Pipeline, LP was 50 percent owned each by TransCanada and ConocoPhillips Company. Since Q4, 2008, ConocoPhillips' interest in the limited partnership decreased from 50% to approximately 22%. In a transaction that closed on August 14, 2009, TransCanada acquired ConocoPhillips' remaining interest and now owns 100% of the limited partnership. The direct partners in TransCanada Keystone Pipeline, LP are TransCanada Keystone Pipeline GP, LLC with a 0.02% GP interest and TransCanada Keystone Pipeline, LLC with a 99.98% LP interest.

To the extent deemed necessary and appropriate, please consider this letter an amendment to the pending Presidential Permit application for the Keystone XL Pipeline project.

Very truly yours,

James P. White
Associate General Counsel
Pipelines & Regulatory Affairs

REVIEW AUTHORITY: Adolph Eisner, Senior Reviewer